

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated June 22, 2018 (the “Prospectus”) issued by China Isotope & Radiation Corporation (the “Company”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares.

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CHINA ISOTOPE & RADIATION CORPORATION

中國同輻股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1763)

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was partially exercised by the Sole Representative (on behalf of the International Underwriters) on July 27, 2018 to require the Company to issue and allot 100 additional H Shares (the “**Over-allotment Shares**”), representing approximately 0.00013% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per H Share, to cover over-allocations in the International Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$21.60 per H Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on July 27, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period involved:

- (1) over-allocations of an aggregate of 11,995,300 H Shares in the International Offering, representing in aggregate of approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) successive purchases of an aggregate of 11,995,200 H Shares at the price in a range of HK\$18.80 to HK\$21.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the stabilization period was on July 20, 2018 at the price of HK\$19.96 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%); and
- (3) the partial exercise of the Over-allotment Option by the Sole Representative (on behalf of the International Underwriters) on July 27, 2018 in respect of an aggregate of 100 H Shares at the Offer Price per H Share, representing approximately 0.00013% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering.

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been partially exercised by the Sole Representative (on behalf of the International Underwriters) on July 27, 2018 to require the Company to issue and allot 100 additional H Shares, representing approximately 0.00013% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$21.60 per H Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering. The Over-allotment Shares will be used to cover over-allocations in the International Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. The listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on August 3, 2018.

The shareholding structure of the Company immediately before and after the completion of the issue and allotment of the Over-allotment Shares by the Company are as follows:

| Shareholders | Class of Shares | Immediately before the allotment and issue of the Over-allotment Shares | | Immediately after the allotment and issue of the Over-allotment Shares | |
|-----------------------|-----------------|--|--|--|--|
| | | Number of Shares | Approximately Percentage of the Company's issued share capital | Number of Shares | Approximately Percentage of the Company's issued share capital |
| Domestic Shareholders | Domestic Shares | 239,906,100 | 75.00% | 239,906,100 | 75.00% |
| Holder of H Shares | H Shares | 79,968,700 | 25.00% | 79,968,800 | 25.00% |
| Total | | <u>319,874,800</u> | <u>100.00%</u> | <u>319,874,900</u> | <u>100.00%</u> |

The additional net proceeds of approximately HK\$2,106.91 from the issue of the Over-allotment Shares after deducting the commissions, the transaction levy and trading fee relating to the exercise of the Over-allotment Option will be used by the Company for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on July 27, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period involved:

- (1) over-allocations of an aggregate of 11,995,300 H Shares in the International Offering, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
- (2) successive purchases of an aggregate of 11,995,200 H Shares at the price in a range of HK\$18.80 to HK\$21.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the stabilization period was on July 20, 2018 at the price of HK\$19.96 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%); and

- (3) the partial exercise of the Over-allotment Option by the Sole Representative (on behalf of the International Underwriters) on July 27, 2018 in respect of an aggregate of 100 H Shares at the Offer Price per H Share, representing approximately 0.00013% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering.

PUBLIC FLOAT

The Directors confirm that the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total share capital must at all times be held by the public.

By order of the Board
China Isotope & Radiation Corporation
Meng Yanbin
Chairman of the Board

Hong Kong, July 27, 2018

As at the date of this announcement, the executive Directors are Mr. MENG Yanbin, Mr. WU Jian and Mr. DU Jin; the non-executive Directors are Mr. ZHOU Liulai, Mr. LUO Qi and Mr. WANG Guoguang; and the independent non-executive Directors are Mr. GUO Qingliang, Mr. MENG Yan and Mr. HUI Wan Fai.